

MEMBERSHIP LEVELS

		LWP BRONZE \$897	LWP GOLD \$1,497
Workflow CRM Cloud-Based Software**			
Trust Software			
Will, Healthcare, Power of Attorney, Personal Care Plan & RLT (Base/Enhanced)			
Irrevocable Trust System			
iPug® Asset Protection (MIT™, FIT®, KIT®)			
Non-Grantor Trust (ILIT/TAP™/CGT™)			
Special Needs Trust (SNT)			
LWP™ Exclusive Software - The Only Organization in the Industry that Offers:			
Miller Trust (Qualified Income Trust)			
VA Income & Net Worth Calculation Eligibility & Marketing Software			
VA Application Software (Formal & Informal)			
Medicaid Eligibility, Asset Allocation, Marketing Software, Promissory Notes & Personal Caregiver Agreements			
Practice Workflow Systems**			
Relationship Marketing System (Lead Generation)			
Client Engagement System (Lead Conversion)			
Estate, Disability, Tax, Asset Protection & Elderlife Planning System			
Medicaid Application Tracking System			
VA Application Tracking System			
Probate & Trust Administration System			
Client Maintenance System			
Member Support			
24/7 Colleague ListServ			
Live Weekly Member Interactive Case Study Analysis			
Legal Technical & Software Support			
Web Based Legal Technical Training			
Monthly Marketing Roundtable			
Monthly Live Interactive VA Webinars			
Live-In-Room Practice With Purpose Training	*		
Practice Development			
Implementation Director that Facilitates (First Six Months of Membership)			
Firm Revenue Tracking & Measurement			
Create and Track Short & Long Term Marketing Strategy & Plan			
Set Team Rules of Engagement			
Development of Firm Accountability & Measurement Standards			
Define Team Roles & Reponsibilities			
Weekly Mentor Webinars (Transition to Mentor Program After Six Months)			
Practice Enhancement			
Tri-Annual Meetings to Focus on:			
Enhance Use of Practice Systems and Software to Multiply Your Practice			
Set Annual & Quarterly Goals to Use for Practice Development			
Cutting Edge Legal Technical Focus Sessions			
Practical Marketing Strategies and How to Implement Them			
Personal Development of Thinking & Knowledge Required for Exponential Growth			

* Available at an additional cost ** HotDocs & Actionstep for purchase through a third party

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